



AEM HOLDINGS LTD.
(Co Registration No: 200006417D)

Letter to Shareholders

15 April 2021

To: The Shareholders of AEM Holdings Ltd.

Dear Sir/Madam

Advisory (“Advisory”) on AEM Holdings Ltd. (“Company”) Annual General Meeting (“AGM”)

This letter should be read with reference to:

- (i) the Company's Notice of AGM dated 15 April 2021 in respect of the AGM to be held on Friday, 30 April 2021 at 3.00 pm via electronic means;
- (ii) circular to Shareholders in relation to the proposed renewal of share purchase mandate dated 15 April 2021; and
- (iii) the Advertisement on Notice of AGM in the Business Times on 15 April 2021.

This Advisory serves to inform/clarify the following:

1. The Notice of AGM, proxy form and Annual Report 2020 can be retrieved via publication on the Company's website and SGX website. **No printed copies** of these documents will be sent to Shareholders.
2. **Participation by electronic means.** Shareholders may participate at the AGM by:
 - a. observing and/or listening to AGM proceedings via live audio-visual webcast or live audio-only stream;
 - b. submitting questions in advance of the AGM;
 - c. appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the AGM.
3. Details of the steps for pre-registration, submission of questions and voting at the AGM are set out below.
4. **Pre-registration:** The web-link for pre-registration of AGM attendance, <https://www.aem.com.sg/agm2021> shall remain active until **3.00 p.m. on 27 April 2021** (being not less than 72 hours before the AGM). Shareholders **must** pre-register at the web-link for online pre-registration to enable the Company to verify their status as shareholders.

We will be providing both live audio-visual webcast as well as live audio-only stream on a dedicated telephone line. Shareholders must select their preferred option via the pre-registration web-link.

CPF and SRS investors should be informed that if they wish to attend the webcast, they should approach their respective CPF Agent Banks or SRS Operators as soon as possible but not less than 7 working days before the AGM. Similarly, investors who have deposited their shares into a nominee account should also approach their depository agent and relevant intermediaries as soon as possible but not less than 7 working days before the AGM (by 20 April 2021).

All verified shareholders who have successfully pre-registered shall receive a confirmation email by **12.00 p.m. on 29 April 2021** which will contain login details to access the live audio-visual webcast or telephone number with details to access the live audio-only stream of the AGM proceedings. Please also check your junk mail folder in case the email got directed there instead of your inbox.

All Shareholders whose status as Shareholders cannot be verified will be notified via the same email. Shareholders who do not receive the confirmation email or cannot be verified as a Shareholder may contact our Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd at srs.teamc@boardroomlimited.com, or alternatively at +65 6536 5355 between 12.00 p.m. and 5.00 p.m. on 29 April 2021 and between 9.00 a.m. to 12.00 p.m. on 30 April 2021.

5. **Questions & Answers:** Shareholders can submit their questions related to the resolutions to be tabled for approval at the AGM in advance via email at agm2021@aem.com.sg or by post to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.

Please indicate the following details in your email or letter:

- a. **your full name;**
- b. **number of shares held; and**
- c. **the manner in which you hold shares (via CDP, Scrip, CPF or SRS)**

All questions must reach us by 3.00 p.m. on 27 April 2021.

Responses to substantial and relevant questions received from Shareholders will be published on our corporate website and SGX before the AGM. The Company will also attempt follow-on questions subsequent to the AGM no later than 7 days after the AGM. **Shareholders will not be able to ask questions during the live webcast of the AGM due to administrative limitations.**

6. **Proxy Form:** Shareholders are allowed to submit proxy forms through electronic means. Shareholders who wish to do so may send signed PDF copies of the proxy form to the following email srs.teamc@boardroomlimited.com as an alternative to physical delivery of the instrument of proxy not later than 3.00 p.m. of 27 April 2021 at the office of the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.

CPF and SRS investors should be informed that if they wish to vote, they should approach their respective CPF Agent Banks or SRS Operators to submit their votes as soon as possible but not less than 7 working days before the AGM (by 20 April 2021). Investors who have deposited their shares into a nominee account should also approach their depository agent and relevant intermediaries as soon as possible but not less than 7 working days before the AGM if they wish to vote. Proxy forms appointing such person other than the Chairman of the Meeting shall be deemed to appoint the chairman of the meeting as proxy.

Shareholders must not forward the link to other persons who are not Shareholders and who are not entitled to attend the AGM. This is to avoid any technical disruption or overload to the live audio-visual webcast or audio-only stream.

Yours Sincerely,

For and on behalf of the Board of Directors

AEM Holdings Ltd.

Loke Wai San
Non-Executive Chairman